

MARKET ROUNDUP

10 Mar, 2025



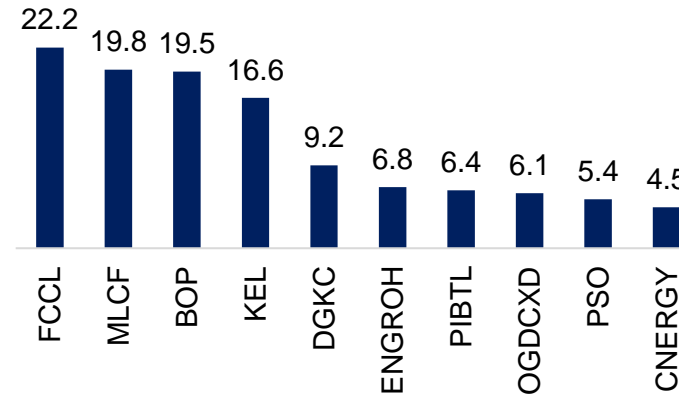
KSE-100 closes at 114,152 down 42 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
114,356 -0.04%	71,032 -0.07%	35,347 -0.31%	172,134 -0.56%

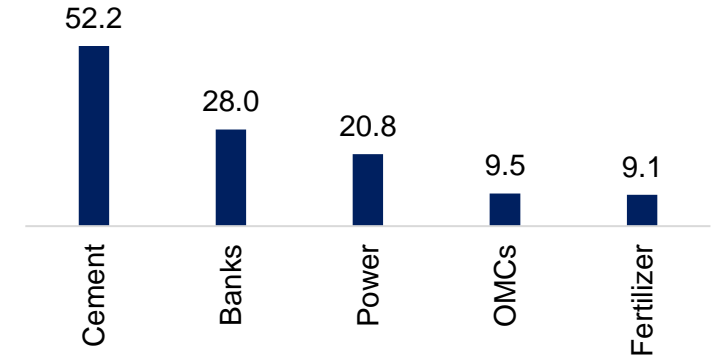
- The equity market opened on a positive note but ended up showing mixed performance. The KSE-100 index experienced volatility, dipping to a low of 114,152 points and climbing to a peak of 115,048 points, ultimately closing at 114,356 points, reflecting a loss of 42 points. The total trading volume reached 165.6 million shares, valued at PKR 15.3 billion.
- Stocks contributing to the index's decline included PPL (-2.8%, -112.5 points), OGDC (-2.3%, -106 points), PSO (-3.8%, -98 points), FCCL (-4.5%, -58 points), and HUBC (-1.4%, -58 points). FCCL and MLCF led in trading volume, with 22.2 million and 19.8 million shares traded, respectively.
- Profit-taking was observed in E&Ps, OMCs, and Power stocks, while a mixed trend prevailed in the Cement sector. However, there was buying interest in Banks and Fertilizers.
- Overall, market activity was mixed. The market traded higher in the early part of the day, but cyclicals faced selling pressure towards the close, as investors anticipated a status quo in the MPC. Banks performed well in anticipation of the same. Given the volatility expected in the upcoming sessions, investors are encouraged to consider building positions in sectors such as E&Ps, OMCs, Fertilizers, and Banking.

Sales Desk
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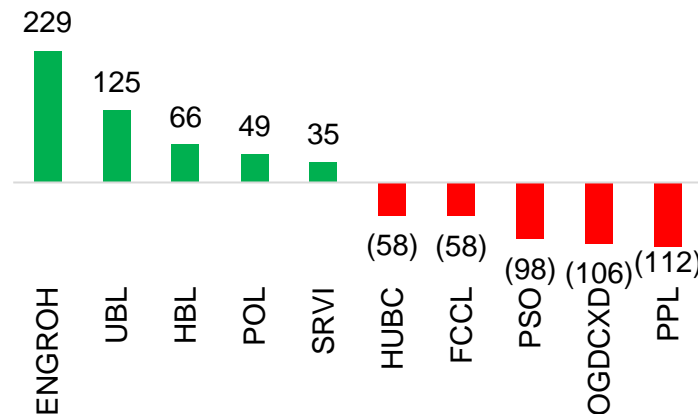
Most Active Stocks (Vol. mn shares)



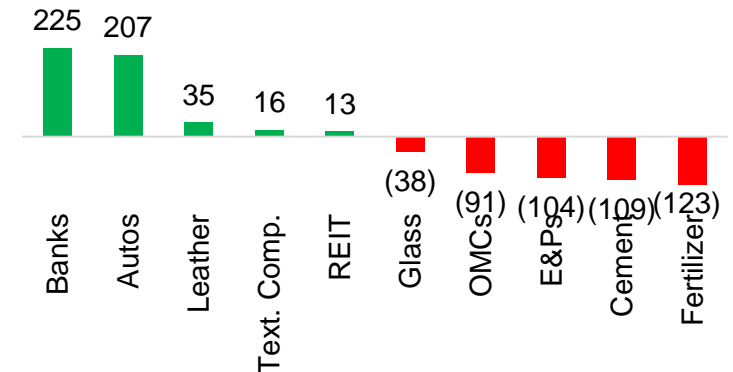
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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Contact Details

Akseer Research (Pvt) Limited

1st Floor, Shaheen Chambers, KCHS block 7 & 8, off. Shahrah-e-Faisal

T: +92-21-34320359-60

E: info@akseerresearch.com

Alpha Capital (Pvt) Limited (Formerly: Alfa Adhi Securities (Pvt) Limited)

3rd Floor, Shaheen Chambers, A-4 Central Commercial Area, KCH Society, Block 7 & 8, Near Virtual University, Karachi

T: +92-21-38694242

E: info@alphacapital.com.pk